

BECKER, GLYNN, MUFFLY, CHASSIN & HOSINSKI LLP
Jordan E. Stern
299 Park Avenue
New York, New York 10171
Telephone (212) 888-3033
Facsimile (212) 888-0255
Attorneys for Japan Trustee Services Bank, Ltd.

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

IN RE:

TRIBUNE COMPANY FRAUDULENT CONVEYANCE LITIGATION, *et al.*

Debtors.

THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF TRIBUNE
COMPANY, on behalf of TRIBUNE
COMPANY, *et al.*,

Plaintiff,

-against-

DENNIS J. FITZSIMONS, *et al.*,

Defendants.

No. 11-MD-2296 (WHP)

Consolidated Multidistrict Action

RULE 7.1 CORPORATE DISCLOSURE STATEMENT

No. 1:12-cv-02652 (WHP)

Pursuant to Federal Rule of Civil Procedure 7.1(a), and to enable judges and magistrate judges of the Court to evaluate possible disqualification or recusal, defendant Japan Trustee Services Bank, Ltd., by and through its attorneys, Becker, Glynn, Muffly, Chassin & Hosinski LLP, hereby certifies that 66.66% of its outstanding stock is owned by Sumitomo Mitsui Trust Holdings, Inc., and 33.33% of its outstanding stock is owned by Resona Bank, Limited.

Dated: March 5, 2013

Respectfully submitted,

BECKER, GLYNN, MUFFLY, CHASSIN & HOSINSKI LLP
Attorneys for Japan Trustee Services Bank, Ltd.

By: /s/ Jordan Stern
Jordan E. Stern
299 Park Avenue
New York, New York 10171
Telephone (212) 888-3033
Facsimile (212) 888-0255
jstern@beckerglynn.com